



D4.1

Characteristics of energy communities and motivations, engagement, and socio-economic profiles of end users

SUMMARY

This report provides a literature review on characteristics and organizational models of energy communities, motivations, engagement, and the socio-economic profile of end users. The result is a description of energy communities for GENTE.

Impressum

Internal Reference

Deliverable No.	D 4.1
Deliverable Name	Identification of user types and organizational models
Lead Participant	HSLU
Work Package No.	4
Task No. & Name	T 4.1
Document (File)	GENTE-D4.1-Identification of user types and organizational models-PU-P_R0
Issue (Save) Date	R0: 2023-09-26 R1: 2024-09-05

Document status

	Date	Person(s)	Organisation
Authors	2023-07-19	Chris Young, Kathrin Leitner, Ben Bowler, Josephine Harris	HSLU
Feedback phase	until 2023-08-11	Open to all GENTE team members	all
Verification by	2023-09-26	Chris Young	HSLU
Approval by	2023-12-05	Alessia Borge	PROSUME

Versions

	Date	Changes
Version R0	2023-09-26	First release version
Version R1	2024-09-05	Updates to references and referencing to correct errors. Updates to labelling and styling of figures and tables.

Document sensitivity

- × **Not Sensitive** Contains only factual or background information; contains no new or additional analysis, recommendations or policy-relevant statements
- Moderately Sensitive** Contains some analysis or interpretation of results; contains no recommendations or policy-relevant statements
- Sensitive** Contains analysis or interpretation of results with policy-relevance and/or recommendations or policy-relevant statements
- Highly Sensitive Confidential** Contains significant analysis or interpretation of results with major policy-relevance or implications, contains extensive recommendations or policy-relevant statements, and/or contain policy-prescriptive statements. This sensitivity requires SB decision.

Disclaimer

The content and views expressed in this material are those of the authors and do not necessarily reflect the views or opinion of the ERA-Net SES initiative. Any reference given does not necessarily imply the endorsement by ERA-Net SES.

About ERA-Net Smart Energy Systems

ERA-Net Smart Energy Systems (ERA-Net SES) is a transnational joint programming platform of 30 national and regional funding partners for initiating co-creation and promoting energy system innovation. The network of owners and managers of national and regional public funding programs along the innovation chain provides a sustainable and service oriented joint programming platform to finance projects in thematic areas like Smart Power Grids, Regional and Local Energy Systems, Heating and Cooling Networks, Digital Energy and Smart Services, etc.

Co-creating with partners that help to understand the needs of relevant stakeholders, we team up with intermediaries to provide an innovation eco-system supporting consortia for research, innovation, technical development, piloting and demonstration activities. These co-operations pave the way towards implementation in real-life environments and market introduction.

Beyond that, ERA-Net SES provides a Knowledge Community, involving key demo projects and experts from all over Europe, to facilitate learning between projects and programs from the local level up to the European level.

www.eranet-smartenergysystems.eu

Abstract

The ERANET GENTE project aims to develop a distributed governance toolbox for local energy communities (LECs) or more generally energy communities (ECs). This toolbox includes advanced digital technologies such as the internet of things (IoT), distributed ledger technology (DLT), edge processing and artificial intelligence (AI) for autonomous energy resource management within and across LECs and for flexibility provisions to energy networks. The toolbox also considers social processes and includes a set of guidelines and methods for developing new LECs with potential end users and further stakeholders.

This report provides a literature review on definitions and characteristics of energy communities including organizational models, motivations, engagement and the socio-economic profile of end users. The report begins by exploring the meaning of "community" within the context of energy communities and examines existing typologies and analytic dimensions found in the literature. It then discusses the diverse organizational models adopted by energy communities. Motivations for user engagement and participation in energy communities are examined, along with an analysis of end users' demographic and socio-economic profiles. A case study of the residential estate "am Aawasser" provides a practical illustration of the concepts and dimensions discussed. Finally, the report proposes a simplified and practical description framework for energy communities for GENTE.

The main results of the report include a definition of energy communities, and a set of dimensions for describing energy communities. For the purposes of GENTE, the relevant meanings of "community" are identified as community by technology, community of place and community of interest. The ECs GENTE targets and wants to promote will generally fit simultaneously in all three categories.

The report also lays down mandatory characteristics which an energy community within the scope of GENTE will fulfil. For GENTE, an energy community which fulfils these characteristics is an energy project (1) involving energy consumers and/or prosumers who share renewable energy generation units, (2) who live in a shared place or have a shared interest and (3) have some level of control over or participation in the project. We assume energy communities will also be connected to the public grid, organized as a legal entity and have only "smaller actors" as members.

The report also defines 4 archetypes (and 4 four sub-variants) in Section 6.2. These are intended to provide an illustrative set of types of energy community to facilitate discussion within the project and help align technology development. The main archetypes are (1) *Community-led local optimization communities*, focused on local optimization and with a single connection to the grid (2) *Virtual community-led local optimization communities*, with a virtual connection type, (3) *Business-led service-focused communities*, with a single connection to the grid and (4) *Virtual business-led service-focused communities*.

The report further summarizes insights on organisational models adopted by energy communities, end user engagement and roles, motivations of end users and their socio-economic profiles.

FUNDING



This project has received funding in the framework of the joint programming initiative ERA-Net Smart Energy Systems' focus initiative Digital Transformation for the Energy Transition, with support from the European Union's Horizon 2020 research and innovation programme under grant agreement No 883973.